



## Banking & Finance

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**Brach Eichler has extensive financing experience across the broad spectrum of public and private debt transactions.** Our Financial Services Group regularly works with commercial lenders and a large number of sophisticated borrowers bringing a practical and cost sensitive work ethic to each transaction. We staff our matters with small teams of experienced lawyers, formed around a highly involved partner. When the need arises, our finance team draws on the skills and knowledge base from our other practice groups including corporate, tax, bankruptcy, employee benefits, real estate, environmental and intellectual property.

Our group of talented attorneys represent local, regional and national commercial banks actively pursuing effective legal strategies in matters relating to regulatory compliance, lending and workouts. Often working with other business lawyers at the firm who bring relevant and critical knowledge of related disciplines, we guide our clients in a wide range of transactions, from simple term loans and refinancing to complex real estate investments or asset-based financing. Our experience and active presence in the marketplace enables us to provide clients with comprehensive legal advice on all types of transactions.

**We bring a full complement of financing transactions to borrowers and lenders of every type and size, including:**

- Real estate finance
- Healthcare financing
- Asset-based financings

- Construction financing
- Lines of credit
- Bank and bond financings
- Asset-based financings
- Working capital financings
- Second lien and subordinated financings
- Recapitalizations
- Work-outs
- Distressed debt purchases and sales
- Equipment financings and leasing
- Municipal bond financings
- Letters of credit
- Participations and assignments
- Syndicated financing