

Inheritance Tax Returns and Gift Tax Returns: CPE Seminar for Accountants – May 13, 2025



INHERITANCE TAX RETURNS AND GIFT TAX RETURNS: CPE SEMINAR FOR ACCOUNTANTS!

Join us for an informative 1.5 CPE seminar covering Inheritance Tax Returns and Gift Tax Returns (Form 709). Enhance your expertise and stay up to date on key tax reporting requirements! Topics include:

- Understanding the new Form 709, United States Gift Tax Return
- Understanding the new Form NJ IT-R, New Jersey Inheritance Tax Return
- Filing requirements and common issues when preparing Form 709 and Form NJ IT-R
- Practical tips and advice for preparing Form 709 and Form NJ IT-R
- Recent Developments and Q&A session



Susan K. Dromsky-Reed, *Trust & Estates, Chair*

David J. Ritter, Tax, Trust & Estate, Member



Cheryl L. Ritter, Tax, Trusts & Estates, Counsel



Amy Van Fossen, *Trust & Estate, Counsel*



Tues. May 13, 2025

Registration 11:45am; Program 12:00pm-1:30pm

Brach Eichler LLC, 101 Eisenhower Parkway, 2nd Floor, Roseland, NJ

RSVP: Jennifer Buneta - jbuneta@bracheichler.com

Join Brach Eichler for a 1.5 CPE seminar covering key tax reporting requirements, including Form 709 and NJ IT-R.

Join Brach Eichler for an informative **1.5 CPE seminar** covering **Inheritance Tax Returns and Gift Tax Returns (Form 709)**. Enhance your expertise and stay up to date on key tax reporting requirements.

Topics include:

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- Understanding the new Form NJ IT-R, New Jersey Inheritance Tax Return
- Filing requirements and common issues when preparing Form 709 and Form NJ IT-R
- Practical tips and advice for preparing Form 709 and Form NJ IT-R
- Recent developments and Q&A session

Featured Speakers:

- **Susan K. Dromsky-Reed**, *Trust & Estates, Chair*
- **David J. Ritter**, *Tax, Trust & Estate, Member*
- **Cheryl L. Ritter**, *Tax, Trusts & Estates, Counsel*
- **Amy Van Fossen**, *Trust & Estate, Counsel*

Event Details:

- **Tuesday, May 13, 2025**
- **Registration:** 11:45 AM
- **Program:** 12:00 PM – 1:30 PM
- **Brach Eichler LLC**, 101 Eisenhower Parkway, 2nd Floor, Roseland, NJ

RSVP: Jennifer Buneta – jbuneta@bracheichler.com

Authors

The following attorneys contributed to this insight.



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