

THURSDAY, MAY 25TH, 2017

12:00 pm – 2:00 pm *Lunch will be served*

Green Brook Country Club

North Caldwell, New Jersey

2017 Essex County Estate Planning Council Annual Meeting

Today's best advanced life insurance ideas explained – in a way that you will understand them

- Intergenerational split-dollar – possible way to discount estate of older individual
- Funding a generation-skipping ILIT without making any gifts
- Private placement life insurance – an income tax device for the wealthy
- Premium financing – what it is and what it's not
- Equity Indexed Universal Life – What you (and your agent) don't know will hurt you.

New Jersey CPE, CFP and CLE credits available

Featured speaker:

Richard L. Harris, CLU, AEP, TEP

– Richard L. Harris LLC

Introduction and discussion of current developments, including New Jersey planning for the limited duration \$2 million dollar estate tax exemption:

Stuart M. Gladstone, Esq.

Chair – Wills, Trusts & Estates
Practice Group
Brach Eichler LLC

Chairman,
Essex County
Estate Planning Council

If you and/or a colleague are interested in attending this program, **please respond no later than May 15th** to Taryn Dowling at tdowling@bracheichler.com, or 973.403.3156.

Presented by the Essex County Estate Planning Council

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101 Eisenhower Parkway
Roseland, New Jersey 07068

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